Equifax ICM (formerly LawLogix) Power User Workshop 2024

Agenda

Join us in-person for our annual CLINIC ICM Power User Workshop! Whether you're a new or seasoned user, you're sure to learn something new during our 1-day live training, offered FREE this year as part of the annual CLINIC Convening. After the workshop, take the optional Certification Assessment to obtain or upgrade your user certification status.

Wednesday, May 29, 2024

Time	Session
8:30 - 9:15 am	Getting Started
9:15 - 10:00 am	Client Intake & Questionnaires
10:00 - 10:15 am	**Break**
10:15 - 11:00 am	Document Collection & OnDocs
11:00 - 11:45 am	Drafting Forms
11:45 - 12:45 pm	**Lunch**
12:45 - 1:45 pm	Activities & Case Management
1:45 - 2:15 pm	Visa Priority Tracking & Dependent Management
2:15 - 2:30 pm	**Break**
2:30 - 3:00 pm	Office Integrators & Document Templates
3:00 - 4:00 pm	Case Status & Expiration Reports